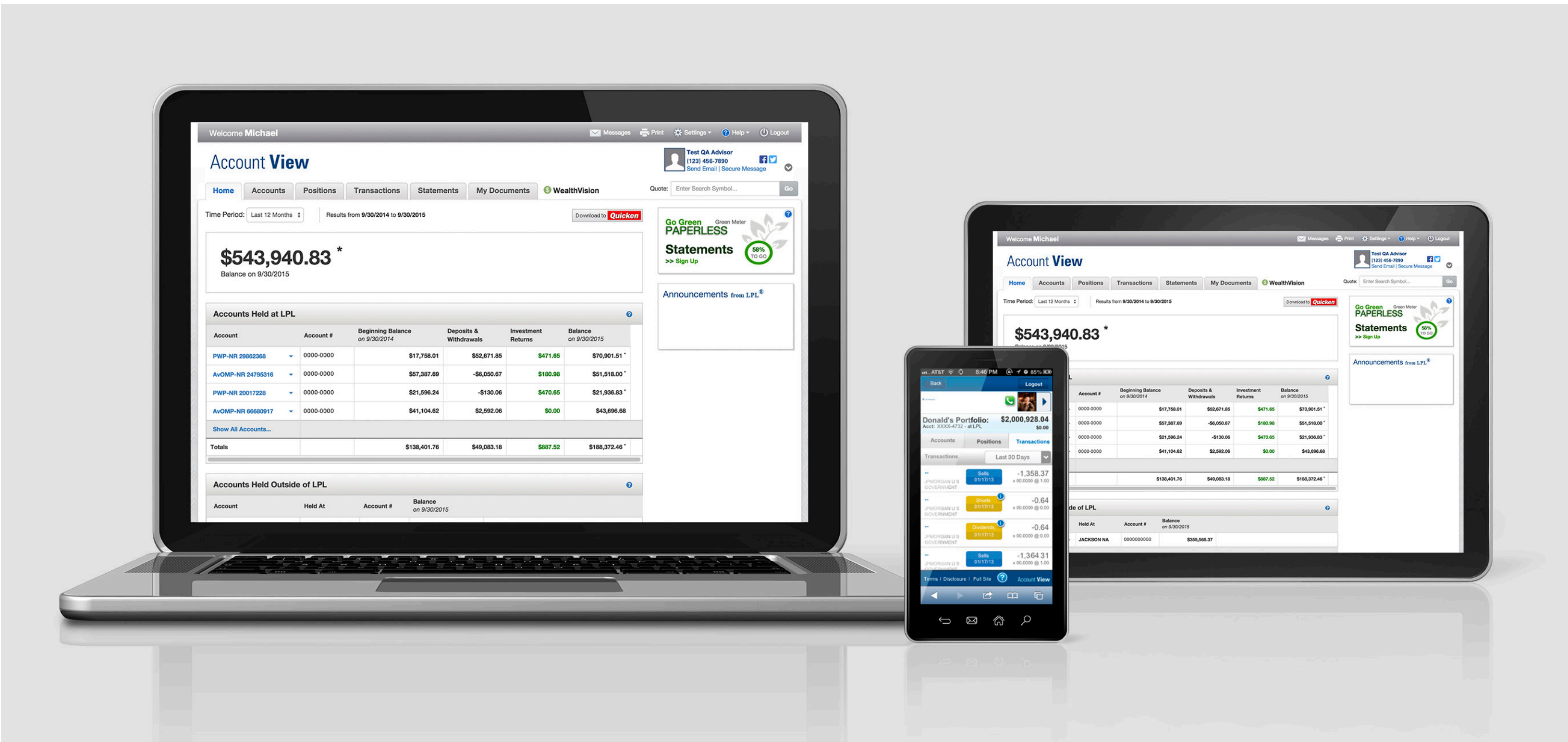
Go Digital with Account View and eDelivery

Secure financial account access anytime, anywhere, on any device.



LPL Financial

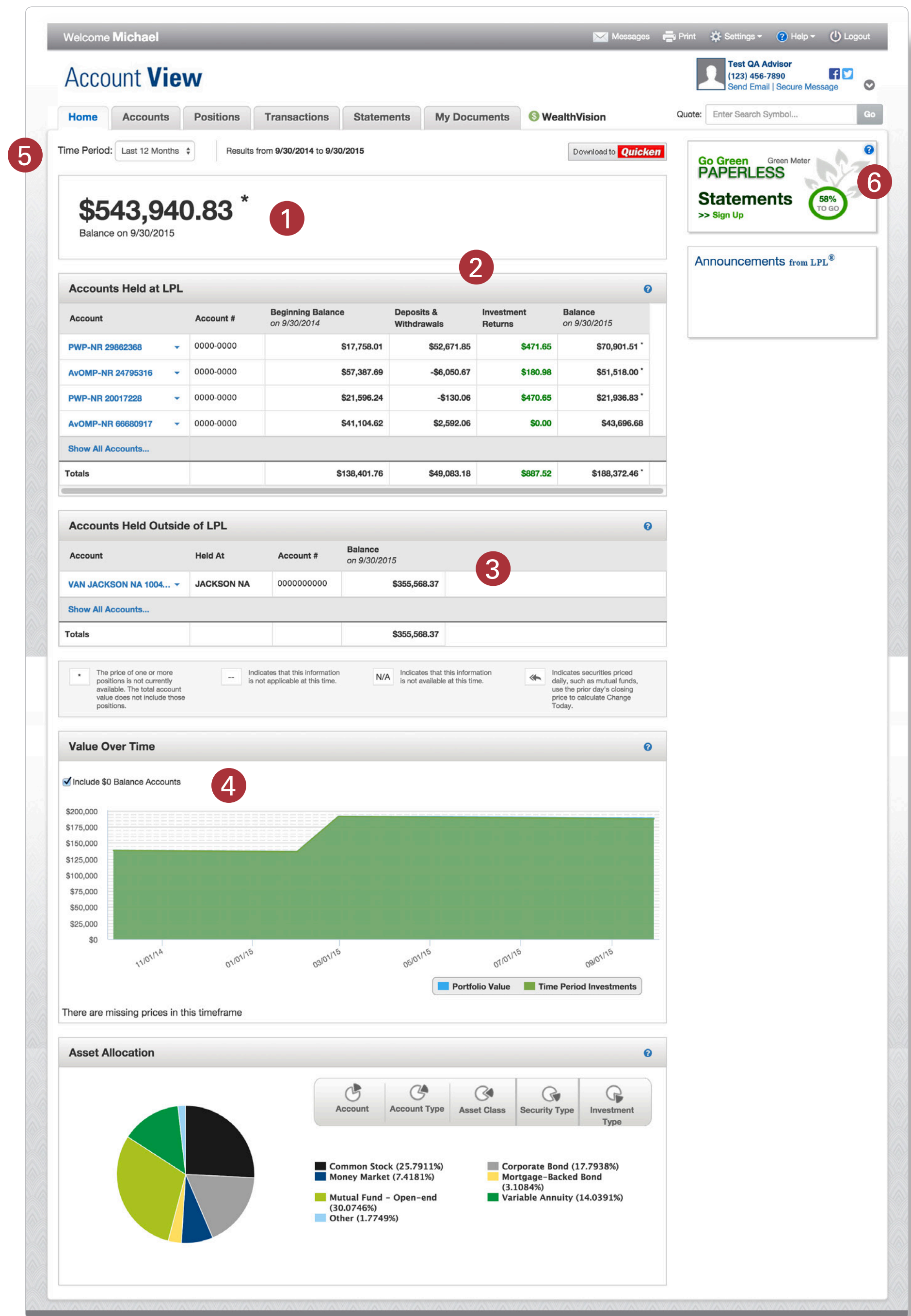
Say goodbye to snail mail, clutter, and information that's outdated the moment it's printed. Say hello to secure, constant, anywhere online access to your financial information with Account View and eDelivery.

Understanding Your Accounts

1. Easily view the total portfolio value for all of your accounts at the top of the homepage.
2. Monitor individual account balances, deposits, and withdrawals and investment returns.
3. Distinguish between accounts held at LPL and those held outside, and check balances for outside accounts.
4. Keep track of how your investments performed at a specific time or over a period of time by simply hovering over the value over time chart.

Tracking Your Accounts

5. View account performance by time period using the time selector tool.
6. Receive statements, tax documents, and trade confirmations electronically with eDelivery.



The examples shown are for illustrative purposes only and do not represent an actual account view summary.

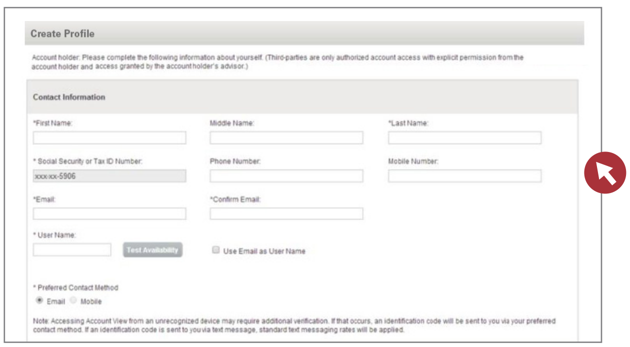
GETTING STARTED

Enrolling is easy. Follow these simple steps:

1

Visit www.myaccountviewonline.com and click Sign Up for Account View.

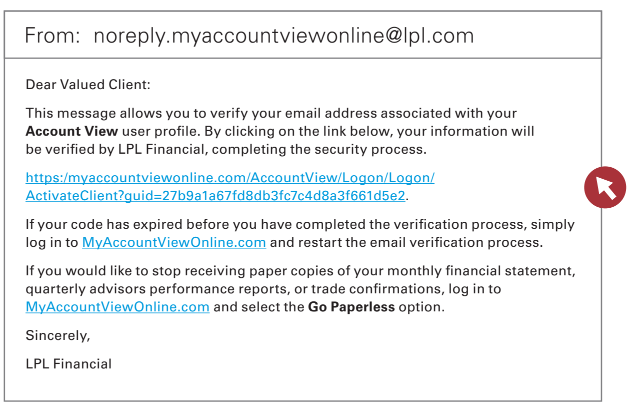
2



Create your confidential and secure profile.

You'll be asked to enter your contact information, and verify the last four digits of your Social Security number. It's secure and safe—we use this information to protect your account.

3



From: noreply.myaccountviewonline@lpl.com

Dear Valued Client:

This message allows you to verify your email address associated with your **Account View** user profile. By clicking on the link below, your information will be verified by LPL Financial, completing the security process.

https:/myaccountviewonline.com/AccountView/Logon/Logon/ActivateClient?guid=27b9a1a67fd8db3fc7c4d8a3f661d5e2.

If your code has expired before you have completed the verification process, simply log in to MyAccountViewOnline.com and restart the email verification process.

If you would like to stop receiving paper copies of your monthly financial statement, quarterly advisors performance reports, or trade confirmations, log in to MyAccountViewOnline.com and select the **Go Paperless** option.

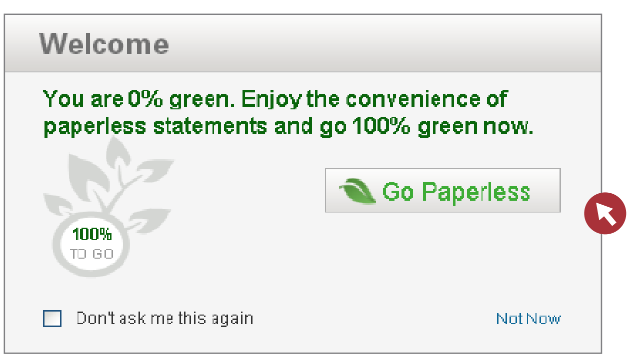
Sincerely,

LPL Financial

Verify your account.

You'll receive an email confirmation to the email address you provided. Only you have access to that email, and only you can activate your Account View access.

4



Opt in to eDelivery by clicking Go Paperless.

Eliminate printed monthly statements and trade confirmations through the mail. You have secure and private access to view these documents online through Account View.

To the extent you are receiving investment advice from a separate registered independent investment advisor, please note that LPL Financial is not an affiliate of and makes no representation with respect to such entity.

Not FDIC/NCUA Insured	Not Bank/Credit Union Guaranteed	May Lose Value	Not Insured by any Federal Government Agency	Not a Bank Deposit

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